



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

San Diego Chapter

Academic Year 2020-2021 Scholarship Application Submit to the AFWA San Diego Chapter by

February 29, 2020

PLEASE READ AND COMPLETE THIS APPLICATION CAREFULLY!!
ONLY COMPLETED CANDIDATE SUBMISSIONS WILL BE CONSIDERED.

The San Diego Chapter's scholarship awards will be awarded on June 2020 for the 2020–2021 academic school year.



Associate Degree or Accounting Certificate Scholarships

Purpose: To support the costs of attending 1st or 2nd year towards an accounting, finance or related associates degree or to support the cost of attending a Certificate program in Accounting or Finance.

Criteria: Scholarship award applicants must be accepted to a college/university or certificate program for accounting, finance or related field. Applicants must have a minimum cumulative grade point average (GPA) of 3.0 on a 4.0 scale or the equivalent.



Undergraduate Degree/Bachelor's Degree/5-Year Scholarships

Purpose: To support the costs of attending 3rd, 4th or 5th year towards an accounting, finance or related bachelor's degree.

Criteria: Scholarship award applicants must have completed their sophomore year of college (or 60 semester hours or the equivalent by time of the application deadline) and is majoring in accounting, finance or related field. Applicants must have a minimum cumulative college grade point average (GPA) of 3.0 on a 4.0 scale or the equivalent.

Please Note: We will also select one applicant for The Foundation of AFWA's Undergraduate Degree scholarship opportunity, to be awarded for the 2020-2021 academic school year.



Master's Degree Scholarships

Purpose: To support the costs of attending a master's degree program towards an accounting or finance degree.

Criteria: Scholarship award applicants must be accepted to or currently enrolled in a master's degree program by the time of the application deadline and are majoring in accounting or finance. Applicants must have a minimum cumulative college grade point average (GPA) of 3.0 on a 4.0 scale or the equivalent.

Please Note: We will also select one applicant for The Foundation of AFWA's Master's Degree scholarship opportunity, to be awarded for the upcoming 2020-2021 academic school year.

RETURN APPLICATION AND ALL ACCOMPANYING DOCUMENTS TO:

Lori Lowe

AFWA San Diego Scholarship Chair

3750 Convoy Street, #306

San Diego, CA 92111

Scholarship@afwasandiego.org

1. APPLICATION INFORMATION

Sponsoring Chapter SAN DIEGO
Date of Application
Name of Applicant

University or College Name
Student ID Number
Financial Aid Department Phone Number

2. PERSONAL DATA (Address and telephone number where applicant may be reached between 3/1/2012 & 06/30/2012.)

Address
City/State/Zip
Telephone Email

A. ACADEMIC BACKGROUND (Post Secondary Schools Attended)

College/University 1.	
From – To	Expected Graduation Date
Major	Grade Point Average – Overall
Hours Completed	Grade Point Average – Accounting or Finance courses

College/University 2.	
From – To	
Major	Grade Point Average – Overall
Hours Completed	Grade Point Average – Accounting or Finance courses

College/University 3.	
From – To	
Major	Grade Point Average – Overall
Hours Completed	Grade Point Average – Accounting or Finance courses

Attach one [1] official transcript.

B. EXTRACURRICULAR ACTIVITIES AND HONORS

Extracurricular Activities and Offices Held (include academic, professional, etc.)
Honors and Awards Received

C. FINANCIAL BACKGROUND (Attach Financial Aid Transcript if available)

YOUR Total Income	Academic Year 2019-2020	Academic Year 2020-2021 (Estimate)
Scholarships	_____	_____
Grants	_____	_____
Loans	_____	_____
Wages	_____	_____
Family	_____	_____
Other (describe)	_____	_____

TOTAL	=====	=====
Educational Expenses	_____	_____
Tuition	_____	_____
Books/Supplies	_____	_____
Other (describe)	_____	_____

TOTAL	=====	=====

Total prior year gross income of person providing your support: _____

Current year expected gross income of that person: _____

Are you self-supporting? _____

If yes, number of dependents including you. _____

Are you supported **TOTALLY** or **PARTIALLY** by another person? _____

If yes, numbers of dependents that person supports:
(Include the supporter as a dependent) _____

D. ESSAY – Attach an essay from 200 to 500 words about the following:

- Your academic and/or career goals and objectives
- Your financial need
- Your accomplishments
- Your community involvement

E. If you have any letters of recommendation, you may attach it to this application.

F. The candidate understands that if selected they will be asked to provide a digital picture and sign a release so that the San Diego Chapter and National Foundation can publish the picture and brief biography of candidate.



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SCHOLARSHIPS AVAILABLE TO Accounting & Finance Students and AFWA Members

What is AFWA?

The mission of AFWA San Diego is to enable women in all accounting and finance related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

Members include partners in national, regional and local CPA firms, financial officers, controllers, academicians, staff accountants, financial analysts, data processing consultants, recent college graduates, students, and women returning to the work force.

The majority of our members have attained professional certifications such as CPA, CMA, CIA, and CFP.

The Accounting and Financial Women's Alliance (AFWA) currently has the following scholarship awards available:

Scholarship awards available from the AFWA San Diego Chapter for the 2020-2021 School Year are as follows:

- 1) **Master's Degree Scholarship:** One (1) **\$750 award** to support the cost of attending a master's program in accounting or finance.
- 2) **Undergraduate Scholarship:** Two (2) **\$500 awards** to support the cost of attending the 3rd, 4th, or 5th year when pursuing an accounting, finance or related bachelor's degree.
- 3) **Associate or Certificate Scholarship:** One (1) **\$250 award** to support the cost of attending the 1st or 2nd year when pursuing an accounting, finance or related associate's degree or to support the cost of attending a certificate program in accounting, finance or related field.

In addition to the scholarship award, all scholarship recipients will be eligible to attend AFWA San Diego's meetings and events at the member price for one year from the date of award.

Eligibility

- Applicants must be currently enrolled in the appropriate educational program
- Applicants must maintain a cumulative GPA of 3.0 or better.

How do I find out more and apply?

- Specific scholarship criteria as well as the Scholarship Application can be found by visiting the AFWA San Diego website at www.afwasandiego.org

Deadline for applying is **FEBRUARY 29, 2020. Applications postmarked after this date will not be considered. Questions may be directed to Lori Lowe, AFWA Scholarship & Student Activity Director, at scholarship@afwasandiego.org.**

www.afwasandiego.org

The following scholarships from The Foundation of AFWA are open to the public. Although membership in AFWA is not required, an endorsement by a member or Chapter of AFWA may increase your chances of earning a scholarship.

- 1) **Undergraduate Scholarship.** This is to support the cost of attending the 3rd, 4th or 5th year when pursuing an accounting or finance degree.
- 2) **Master's Scholarship.** This is for those enrolled in an accounting or finance master's program at an accredited college or university.

Deadline for submitting Undergraduate and Masters' applications to the San Diego Chapter is FEBRUARY 29, 2020. Applications postmarked after this date will not be considered. Questions may be directed to Lori Lowe, AFWA Scholarship & Student Activity Director, at scholarship@afwasandiego.org.

MEMBER Scholarship awards available from The Foundation of AFWA to be awarded seasonally in the Fall and/or Spring are as follows:

- 1) **Certification:** To support the exam fees of AFWA members for any one of the following certifications: CPA, CFP, CFE, CIA, CMA, or CVA; candidates are those who have **recently passed** all parts of the exam.
- 2) **Certification Review Course Scholarships** – To provide registration certification review courses offered by AFWA's partners Wiley and Surgent. Available review courses include:
 - Surgent CPA, EA, CMA, CIA, CISA Exam Prep
 - Wiley CPA, CMA, CIA, CFP, PMP Review Courses
- 3) **Disaster Relief Dues Reimbursement** –To assist dedicated AFWA Members with the expense of National and Chapter Membership Dues who have experienced personal hardship due to a Natural Disaster in their home town (ex. hurricanes, wild fires, tornadoes).
- 4) **National Dues Reimbursement for Unemployed Members** –To assist dedicated AFWA Members with the expense of National Membership Dues who are unemployed at the time of their membership renewal.
 - Applicants must have been a member of AFWA for a minimum of five consecutive years and actively involved with either local or national leadership
- 5) **Mary Feeney Bonowitz PhD Scholarship** – To cover the cost of research for a student seeking a PhD degree in accounting.

Member scholarship applications are available at the AFWA National website (www.afwa.org), click on the Foundation/Scholarships link, download the appropriate application and submit once completed.