

## 2023–2024 Verification Worksheet for Dependent Student (MVRWSD-#11)

Your 2023–2024 Free Application for Federal Student Aid (FAFSA)/California Dream Act Application was selected for review in a process called verification. The law says that before awarding Federal/State Student Aid, we may ask you to confirm the information you reported on your FAFSA/California Dream Act Application. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA/California Dream Act Application with the information on this worksheet and with any other required documents. If there are differences, your FAFSA/California Dream Act Application information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

### A. Student's Information

Last Name		First Name	M.I.	Student ID
Street Address (include apt. no.)				Date of Birth
City	State	Zip Code		Phone Number

### B. Student's Family Information

List below the people in your parent(s)' household. Include:

- **Yourself AND your parent(s)** (including a stepparent) *even if you don't live with your parent(s)*
- Your parent(s)' **other children if your parent(s) will provide more than half of their support** from July 1, 2023, through June 30, 2024 or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with your parent(s)
- **Other people if they now live with your parent(s) and your parent(s) provide more than half of their support** and will continue to provide more than half of their support through June 30, 2024. Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2023, and June 30, 2024.

Full Name	Age	Relationship	Will this person be attending College during 2023-24? (circle answer)	If YES, Name of College:	Enrolled in 6 units or more? (circle answer)
		<i>Self</i>	<i>YES/NO</i>		<i>YES/NO</i>
			<i>YES/NO</i>		<i>YES/NO</i>
			<i>YES/NO</i>		<i>YES/NO</i>
			<i>YES/NO</i>		<i>YES/NO</i>
			<i>YES/NO</i>		<i>YES/NO</i>
			<i>YES/NO</i>		<i>YES/NO</i>
			<i>YES/NO</i>		<i>YES/NO</i>

*If more space is needed, attach a separate page with your name and Student ID number at the top.*

### C. STUDENT'S 2021 INCOME INFORMATION TO BE VERIFIED *Please check ONE box*

- ☐ I (THE STUDENT) was not employed, had no income to report and did not file a 2021 IRS Tax Return.
- ☐ I (THE STUDENT) filed an IRS Income Tax Return form in 2021 and I have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2021 IRS income information.
- ☐ I (THE STUDENT) filed an IRS Income Tax Return form in 2021, but I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web and I will submit a 2021 IRS Tax Return Transcript to the Financial Aid Office.  
*To obtain an IRS Tax Return Transcript go to [www.irs.gov/transcripts](http://www.irs.gov/transcripts) and click on the "Get Transcripts ONLINE or Get Transcript BY MAIL" link, or call 1-800-908-9946. Make sure to order the "IRS Tax Return Transcripts for 2021" only (unless otherwise advised by the Financial Aid Office).*
- ☐ I (THE STUDENT) was employed in 2021 but did NOT file an IRS Income Tax Return form. I have listed below the names of all of my employers; the amounts earned from each employer in 2021, and have attached copies of all 2021 W-2 forms.

Employer's Name	2021 TOTAL Amount

## D. PARENT'S 2021 INCOME INFORMATION TO BE VERIFIED

Note: If 2 parents are reported in Section B, report income for both parents

**IMPORTANT:** In the case of California Dream Act applicant, please include registered domestic partner tax information for parents. In addition, if biological parents live together, tax information for both is to be provided even if they filed separately.

### 1. TAX RETURN FILERS ---Check only one box that applies:

- ☐ PARENT(s) has **USED THE IRS DATA RETRIEVAL TOOL** in FAFSA on the Web to transfer 2021 IRS income information into either the initial FAFSA or when making a correction to the FAFSA. (IF CHECKED Skip to SECTION E)
- ☐ PARENT(s) is unable or chooses not to use the IRS Data Retrieval Tool, and the parent will **SUBMIT A 2021 IRS TAX RETURN TRANSCRIPT** to the Financial Aid Office.  
To obtain an IRS Tax Return Transcript go to [www.irs.gov/transcript](https://www.irs.gov/transcript) and click on the "Get Transcript ONLINE or Get Transcript BY MAIL" link, or call 1-800-908-9946. Make sure you order the "IRS Tax Return Transcript" only (unless otherwise advised by the Financial Aid office). (IF CHECKED Skip to SECTION E)
- ☐ CHECK HERE IF **PARENTS ARE MARRIED BUT FILED SEPARATELY** and attach a copy of both parents' 2021 IRS tax return transcript. (IF CHECKED Skip to SECTION E)
- ☐ CHECK HERE IF **BIOLOGICAL PARENTS ARE NOT MARRIED BUT LIVE TOGETHER**.
- ☐ **BOTH PARENTS** filed separately. Attach a copy of both parents' 2021 IRS tax return transcript. (If checked, go to Section E)
- ☐ **ONE or BOTH PARENTS** were employed in 2021 but **did not file a 2021 IRS Tax Return**. (If checked, Completed #2 below)
- ☐ **BOTH PARENTS** were NOT employed in 2021 and **did not file a 2021 IRS Tax Return**. (If checked, go to section E)
- ☐ Other (explain): \_\_\_\_\_

### 2. TAX RETURN NON FILERS---Complete this section ONLY if your parent(s) will not file and is(are) not required to file a 2021 income tax return with the IRS. Check only one box that applies:

- ☐ PARENT(s) was (were) **not employed**, had **no income** to report and **did not file a 2021 IRS Tax Return** (IF CHECKED Skip to SECTION E)
- ☐ PARENT(s) was (were) **employed in 2021** and has listed below the names of all the parent's employers, the amount earned from each employer in 2021. **Please attach a Verification of Non-filing Letter(s) from the IRS** and all copies of your parent(s) 2021 W-2 forms issued to them by their employer(s).  
To obtain an IRS Verification of Non-filing Letter, go online to <https://www.irs.gov/individuals/get-transcript> or call 1-800-908-9946. If your parent(s) has never filed a tax return, they must request the Verification of Non-filing Letter using IRS Form 4506-T. Mail or fax the completed form to the IRS. If your both parents did not file, you must submit a Verification of Non-filing Letter for each person. (IF CHECKED, complete the chart below, then continue to SECTION E)

Employer's Name	2021 TOTAL Amount

## E. PARENT's 2021 Information to Be Verified – Check and Complete if applicable & reported Child Support Paid on the FAFSA

- ☐ One (or both) of the student's parents listed in Section B of this worksheet paid child support in 2021.

Name of Person who paid Child Support	Name of Person who received Child Support	Name of Child Support was used for	Amount of Child Support Paid in 2021

## F. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. On parent must sign this worksheet

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date